

# Consent Form to Transfer and Release Health Information

Important: Please read all instructions and information before completing and signing the form.

## Patient information

First name \_\_\_\_\_ Middle name \_\_\_\_\_ Last name \_\_\_\_\_ Patient date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM DD YYYY

Patient Home address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Patient phone Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Previous name(s) \_\_\_\_\_ Patient E-mail address (optional) \_\_\_\_\_

### I am requesting health information be released from:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_

Fax (Optional) \_\_\_\_\_ Email (optional) \_\_\_\_\_

**Information to be released:** By: \_\_\_\_\_ **Hard Copy**

Specific dates/years of treatment \_\_\_\_\_ Information needed by (date) \_\_\_\_/\_\_\_\_/\_\_\_\_ (optional)

IMPORTANT: Indicate only the information that you are authorizing to be released. Please initial the requested categories of health information you wish to have released.

**All dental health information** **OR** to only release specific portions of your health information, please indicate the categories to be released:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Dental History   | <input type="checkbox"/> Progress Notes                          | <input type="checkbox"/> Orthodontic Reports |
| <input type="checkbox"/> Lab Reports      | <input type="checkbox"/> Radiographs                             | <input type="checkbox"/> Photographs         |
| <input type="checkbox"/> Surgical Reports | <input type="checkbox"/> Periodontal Charting History            | <input type="checkbox"/> Medications         |
| <input type="checkbox"/> Billing Records  | <input type="checkbox"/> Other information or instructions _____ |  |

### Health information includes written and oral information

By indicating any of the categories in section *information to be released*, you are giving permission for written information to be released and for a person in section *requesting health information to be released from* to talk to a person in section *requesting health information to be sent to* about your health information.

If you do not want to give your permission for a person in section *requesting health information to be released from* to talk to a person in section *requesting health information to be sent to* about your health information, indicate that here (initials) \_\_\_\_\_

**Reason(s) for releasing information Patient's request** . Please initial the requested reason.

- |  |  |
|--|--|
| <input type="checkbox"/> Patient's request                           | <input type="checkbox"/> Review patient's current care |
| <input type="checkbox"/> Treatment/continue current care             | <input type="checkbox"/> Payment                       |
| <input type="checkbox"/> Insurance                                   | <input type="checkbox"/> Legal                         |
| <input type="checkbox"/> Patient relocation to another area/provider | <input type="checkbox"/> Other (please explain) _____  |

\*I understand that by signing this form, I am requesting that the health information specified in section *information to be released* be sent to the third party named in section *requesting health information to be sent to*.

\*I may stop this consent at any time by writing to the organization(s), facility(ies) and/or professional(s) named in section *health information to be released from*.

\*If the organization, facility or professional named in *health information to be released from* has already released health information based on my consent, my request to stop will not work for that health information.

\*I understand that when the health information specified in section *information to be released* is sent to the third party named in section *requesting health information to be sent to* the information could be re-disclosed by the third party that receives it and may no longer be protected by federal or state privacy laws.

\*I understand that if the organization named in section *requesting health information to be sent to* is a health care provider they will not condition treatment, payment, or eligibility for benefits on whether I sign the consent form.

\*If I choose not to sign this form and the organization named in section *requesting health information to be sent to* is an insurance company, my failure to sign will not impact my treatment; I may not be able to get insurance payment for my care.

This consent will end one year from the date the form is signed unless I indicate an earlier date or event here: Date \_\_\_\_/\_\_\_\_/\_\_\_\_ or specific event \_\_\_\_\_

\_\_\_\_\_  
Patient's signature Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM/DD/YYYY

\_\_\_\_\_  
OR legally authorized representative's signature Representative's relationship to patient(parent, guardian, etc.) Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM/DD/YYYY